**INTEREST RATES MARKET NOTICE - DRAFT**

**Date: 16 April 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN016”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 22 April 2014 under its **Master Structured Note Programme** dated **21 October 2013**.

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 1,545,303,800.00

**Bond Code** ASN016

**Nominal Issued** R 8,000,000.00

**Issue Price** 100%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 11 April 2017

**Books Close** 28 March 2017

**Interest Payment Date(s)** 11 April 2017

**Last Day to Register** By 17:00 on 27 March 2017

**Issue Date** 22 April 2014

**Date Convention** Following

**Interest Commencement Date** Not applicable

**First Interest Payment Date** 11 April 2017

**ISIN No.** ZAG000115254

**Additional Information** Senior Unsecured Notes

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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